

Sivoia® QS
Installation
instructions

roller 225
jamb/recess
mount roller
shade



Sivoia® QS | roller 225™ jamb/recess roller shade

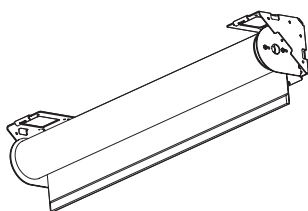
Installation instructions

Tools required:

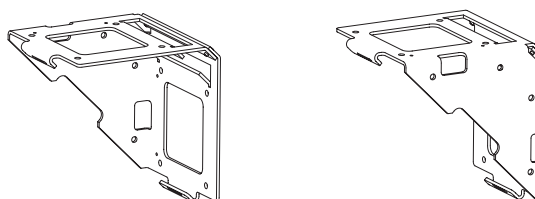
Tape Measure	1/4 in Hex-Head Driver
Wire Cutter/Stripper	Level
Pliers	Power Drill
#2 Phillips Screwdriver	

Box contents:

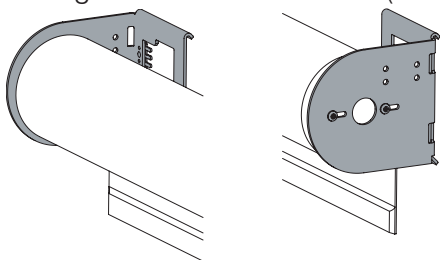
(1) Sivoia QS roller 225 shade



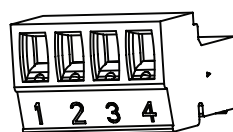
(2) roller 225 Jamb/recess Sub-Brackets



Left and right side shade brackets (attached)



(1) 4-pin terminal block

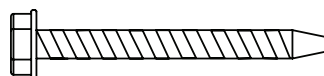


(2) Extra retaining screws
(#6x.25 in (#6x6 mm)
Phillips head screws)



(Actual size)

(5) Mounting screws
(#8x1.75 in (#8x44 mm)
Hex head screws)

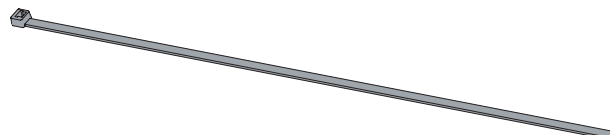


(Actual size)

(2) 4 in (102 mm) cable ties



(2) 7 in (178 mm) cable ties



Sivoia® QS | roller 225™ jamb/recess roller shade

Installation instructions (continued)



CAUTION: Risk of bodily injury, follow all installation instructions.

Notes:

- The Sivoia QS roller 225 must be used only with shading systems approved by Lutron®.
- There must be a clearance of at least 1.3 ft (0.4 meters) between the fully lowered system and any permanent object.
- Installation shall be executed by a qualified electrician according to national wiring rules.
- **Codes:** Install in accordance with all local and national electrical codes.
- **Environment:** Ambient operating temperature: 32 °F to 104 °F (0 °C to 40 °C), 0 to 90% humidity, non-condensing. Indoor use only.

1 Confirm system dimensions

1.1

Compare system dimensions on the package label with the window dimensions to verify appropriate window/shade combination.

This information can also be found on the shade tube by lowering the fabric down far enough to expose the tube.

Package Label

wo#

LUTRON

PO:

Tag:

Item #:

SW2390 CHAR/GRE

Wid": System Width

Ht": System Height

Item Tag:

of

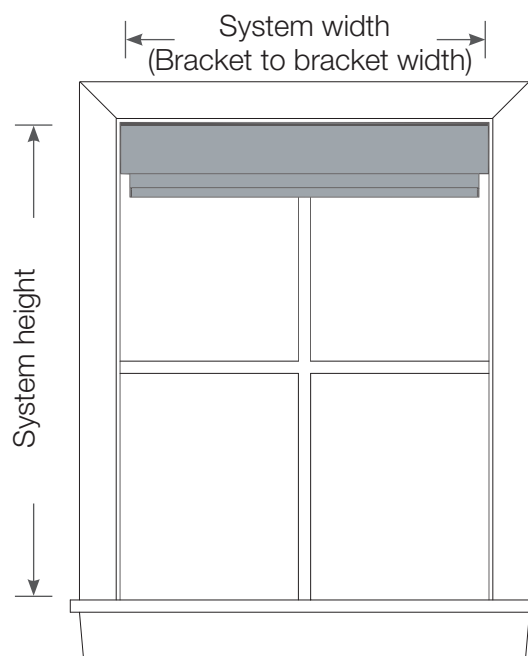
Boxes:

LUTRON Shading Solutions

800-446-1503

00181117 001 001 03/13/03

Checked by:

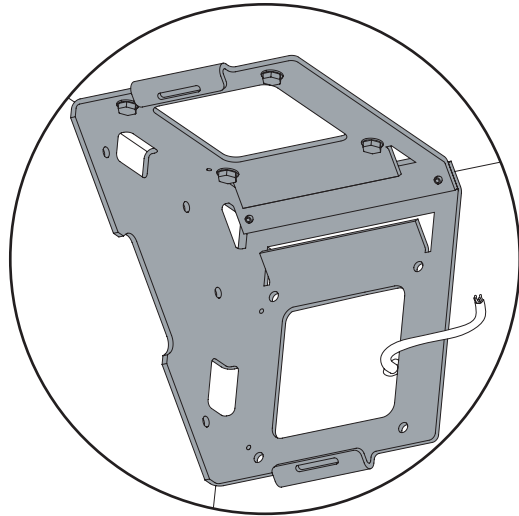


2 Pre-drill for cable run

2.1 Determine where to drill for cable access. See options below

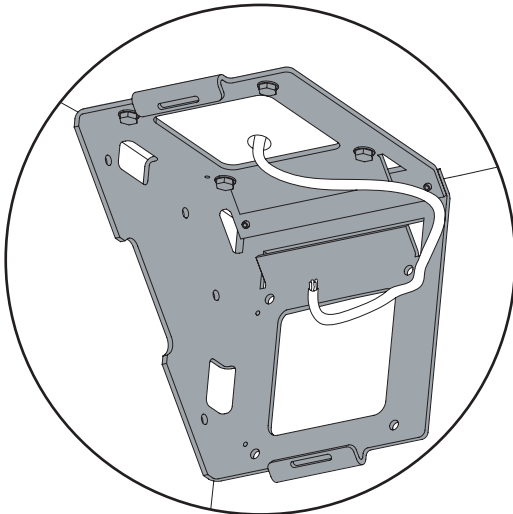
Cable should exit from wall, ceiling or jamb on EDU side of roller shade.

Note: Leave 12 to 18 in (305 to 457 mm) of cable exposed.



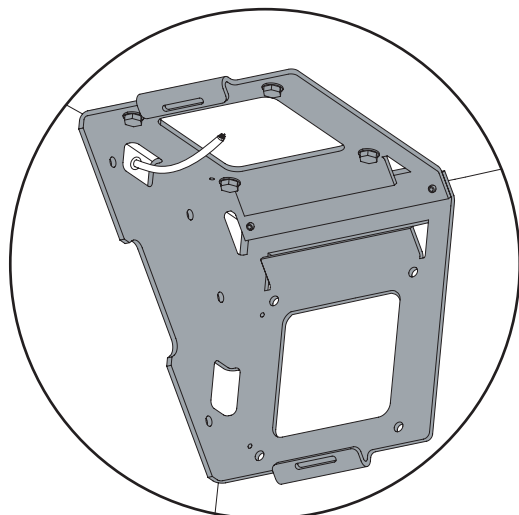
Wall

Drill for cable 2.5 to 4.5 in (64 to 114 mm) from top of the system and 1.5 to 3.75 in (38 to 95 mm) from end of the system.



Ceiling

Drill for cable 2.5 to 4.5 in (64 to 114 mm) from back of the system and 1.5 to 3.75 in (38 to 95 mm) from end of the system.



Jamb

Drill for cable 0.5 in (12 mm) from top of the system and 3.5 in (89 mm) from back of the system.

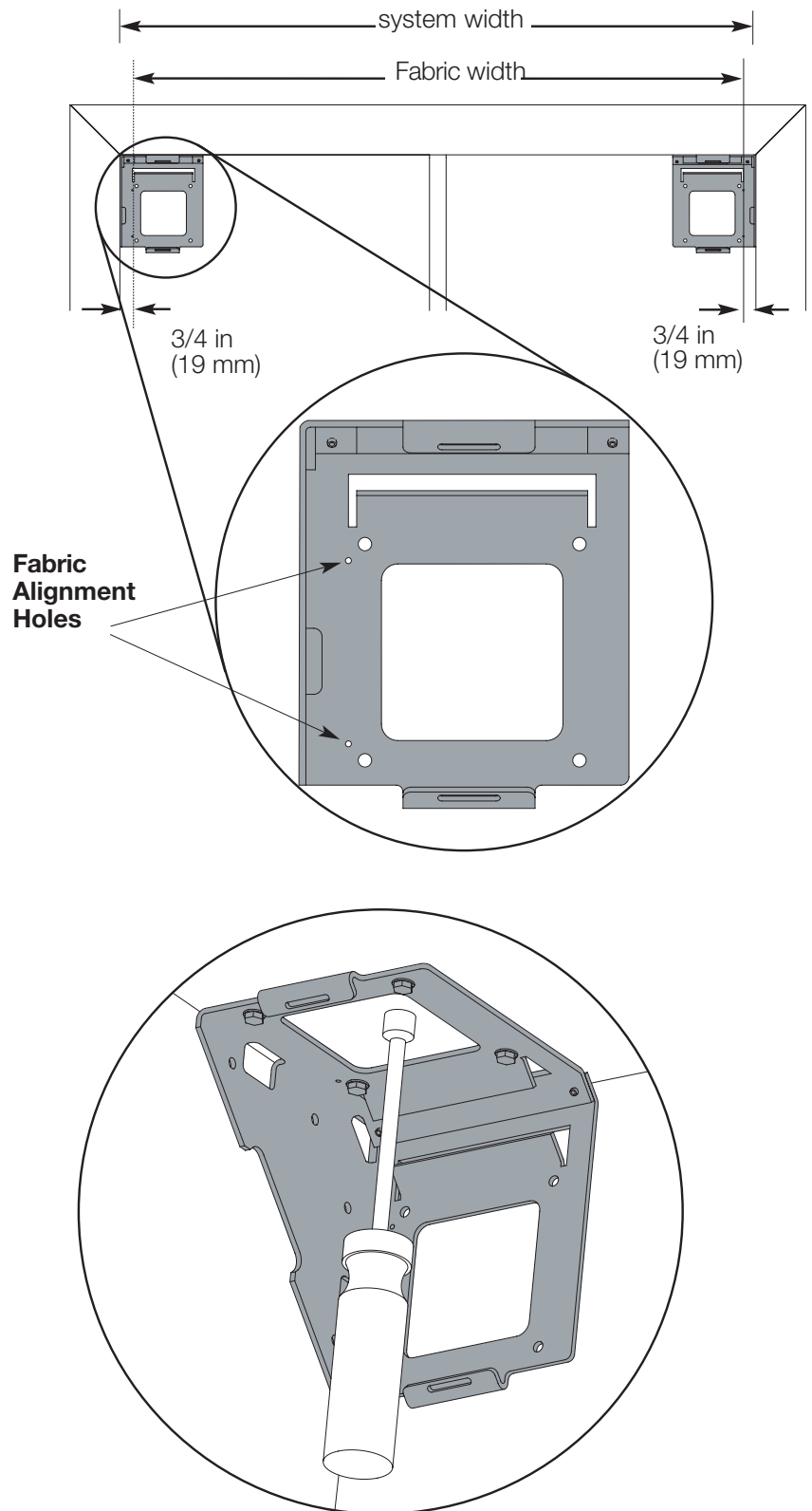
3 Mount sub-brackets

NOTICE: If endcaps are being used, they must be installed prior to sub-brackets.

3.1 Use fabric alignment holes to position the sub-bracket right to left. The fabric alignment holes will line up with the outside edge of the shade tube.

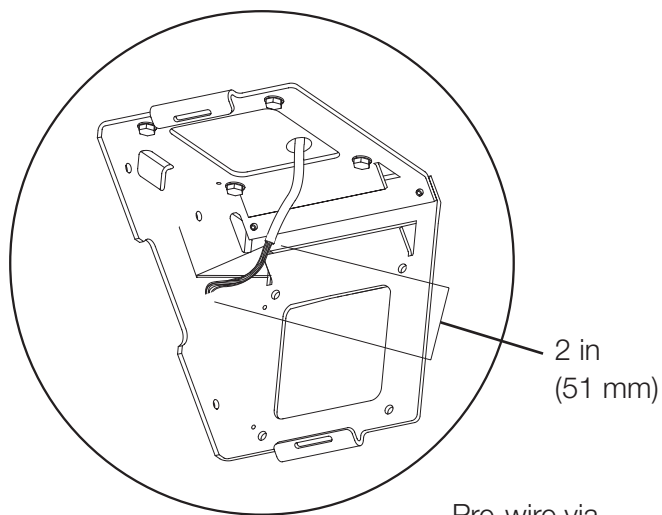
Note: Fabric edge may not line up with the edge of tube.

3.2 Once their position has been established, insert sub-brackets by hooking their lower edges behind notch in pocket surface.



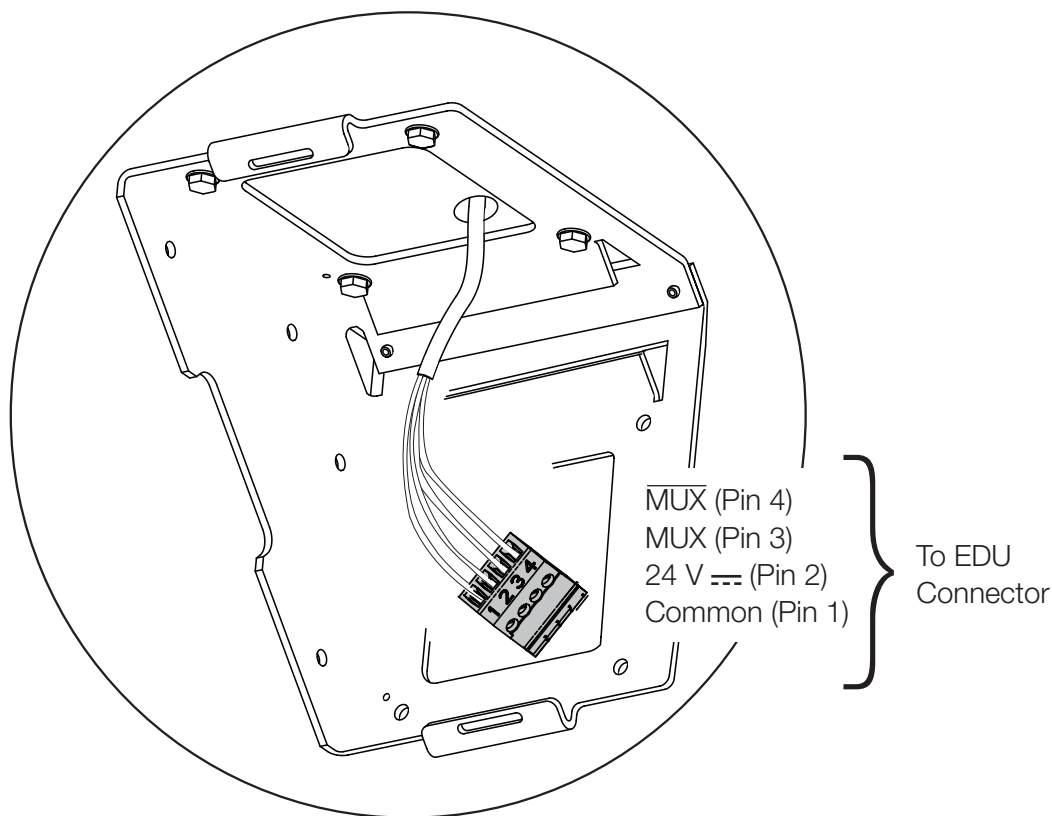
4 Wire 4-pin terminal block

- 4.1 Strip 2 in (51 mm) of the jacket off the cable run from the wall.



- 4.2 Wire the 4-pin terminal block (provided) to the cable

Pre-wire via ceiling shown



5 Mount shade to sub-brackets

NOTICE: Shades wider than 4 ft (1.2 m) require two people to install.

- 5.1 Remove retaining screws from shade brackets.

Note: Leave protective wrapping on shade during installation.

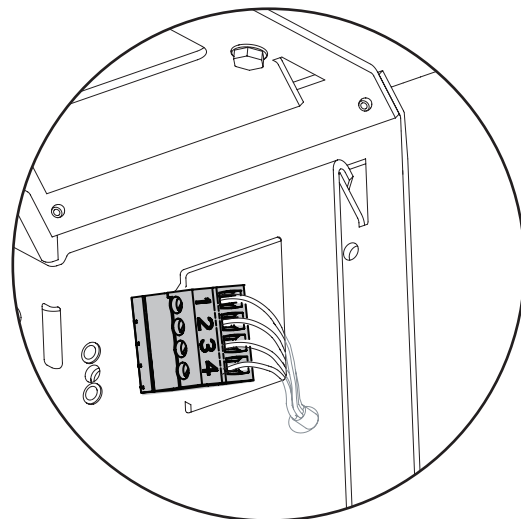
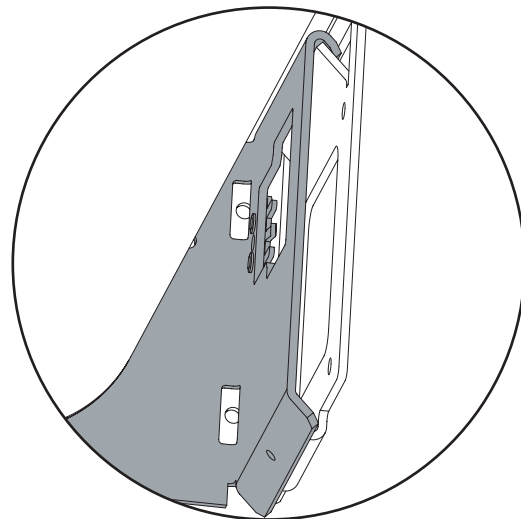
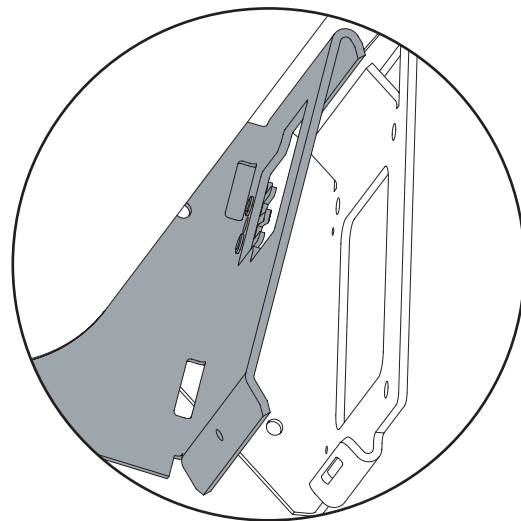
- 5.2 Hook lip on shade bracket over upper flange on sub-bracket.

- 5.3 Swing shade down until bottom of shade brackets rest against sub-brackets.

Note: When attaching idler end bracket, do not rotate idler bracket more than 1/2 turn. Doing so will prewind the spring and cause non-smooth movement.

Note: Ensure cable is kept outside the shade bracket.

- 5.4 Make certain cable wires from wall, ceiling or jamb are between the shade bracket and sub-bracket.



6

Center and secure shade

6.1

Move the shade left or right until centered.

Note: There will be no left/right adjustment if system was installed for 3/4 in (19 mm) light gaps (distance from edge of tube to end on system).



CAUTION: Risk of bodily injury. Shade is not fully secured to the wall during the adjustment procedure. Shade must be supported by installer during adjustment procedure. Extreme movement from side-to-side may cause shade to fall. Attention should be paid to the shade brackets' engagement into the sub-bracket as side-to-side movement is not restricted at this point. Shades wider than 4 ft (1.2 m) require two people to center the shade.

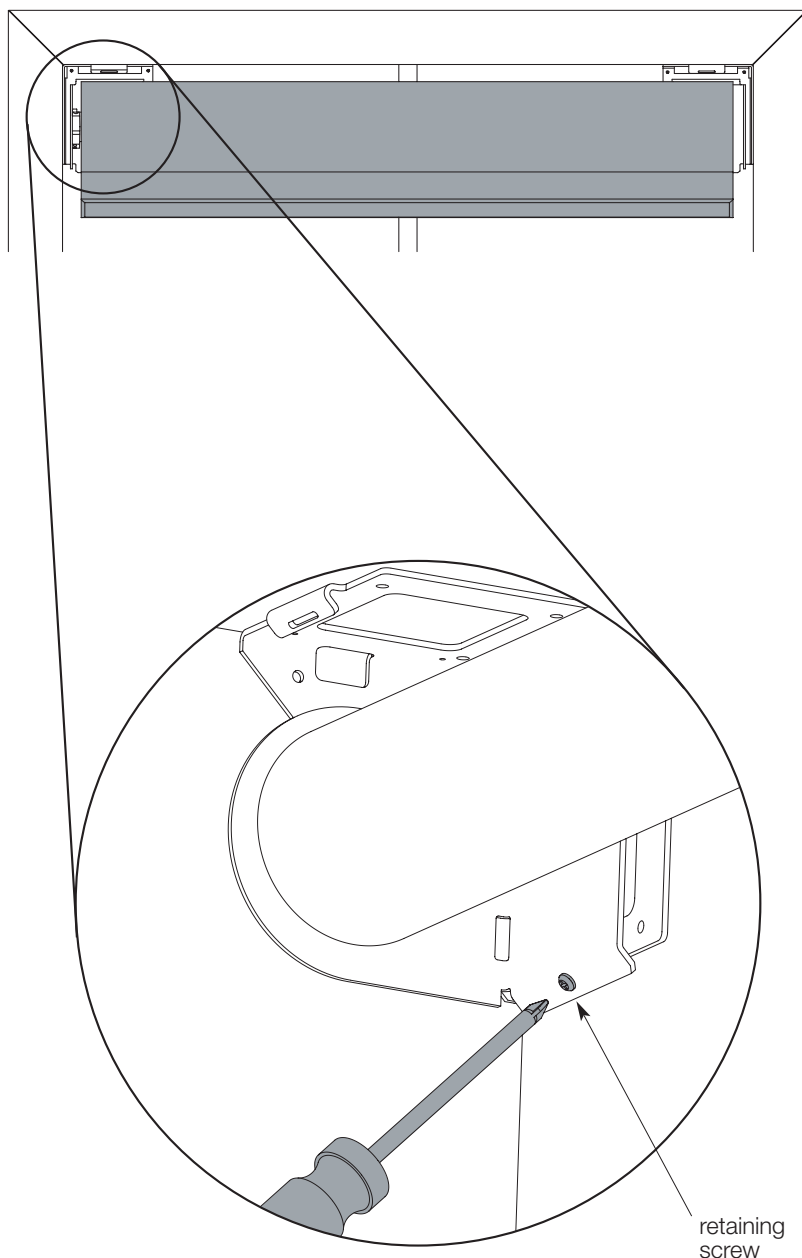
6.2

Insert and tighten retaining screws on BOTH shade brackets to secure the shade into position. Screws should be tightened down all the way.

Note: Both retaining screws **must** be used.



CAUTION: Risk of bodily injury from falling heavy object. After installing retaining screws, gently push up and pull down on the roller shade to ensure a secure installation.



7 Adjust shade level

- 7.1 Turn leveling screw to raise or lower idler side of shade until level.

- 7.2 Adjust shade projection from window so that it clears any window trim or hardware when operating. (Figure 1)

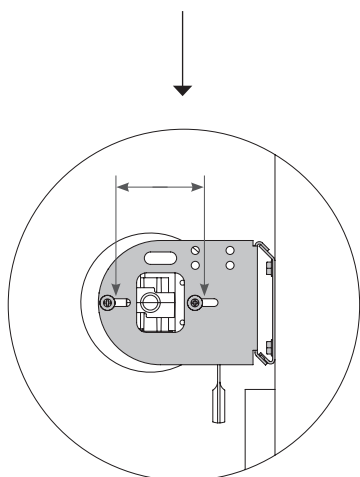
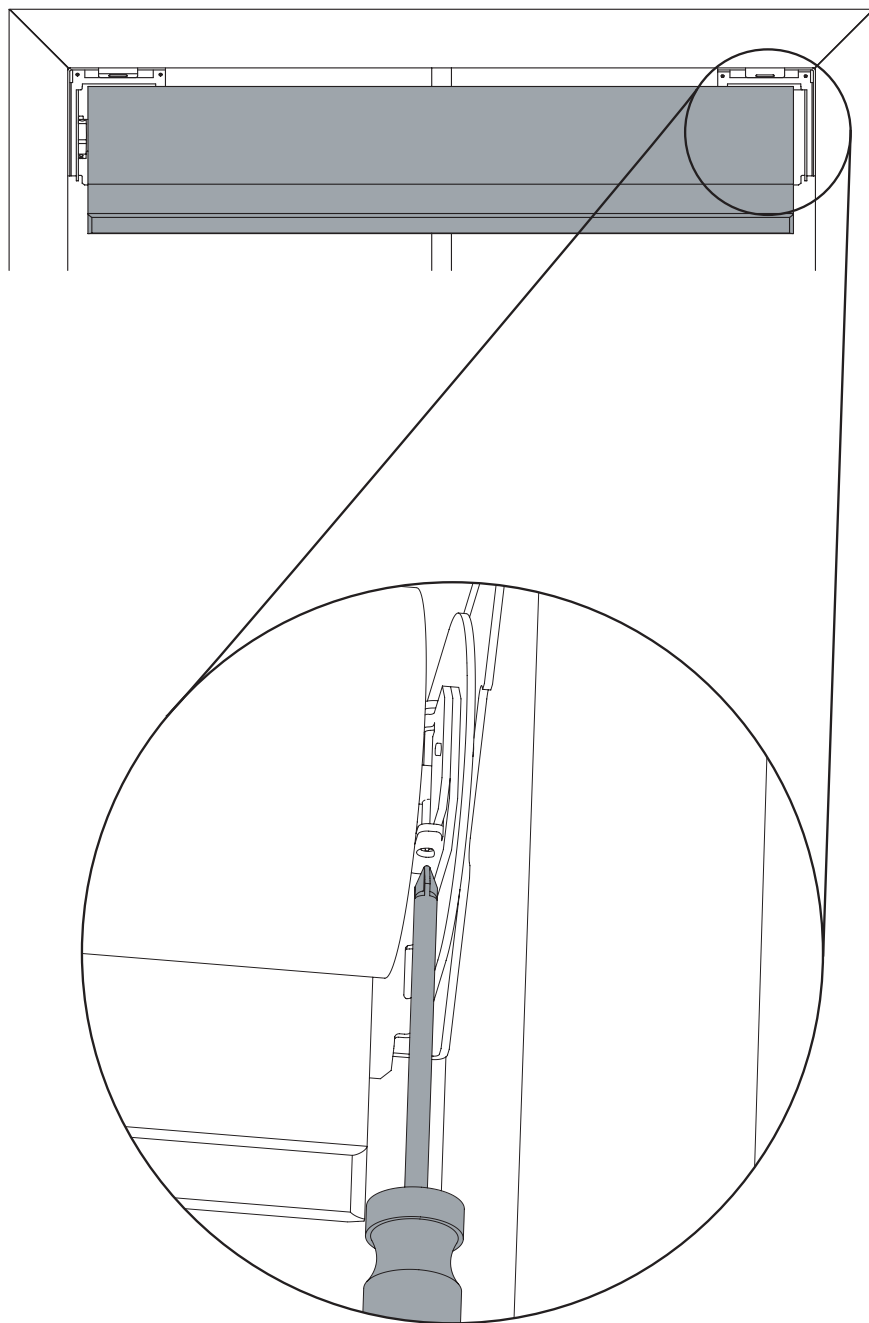


Figure 1

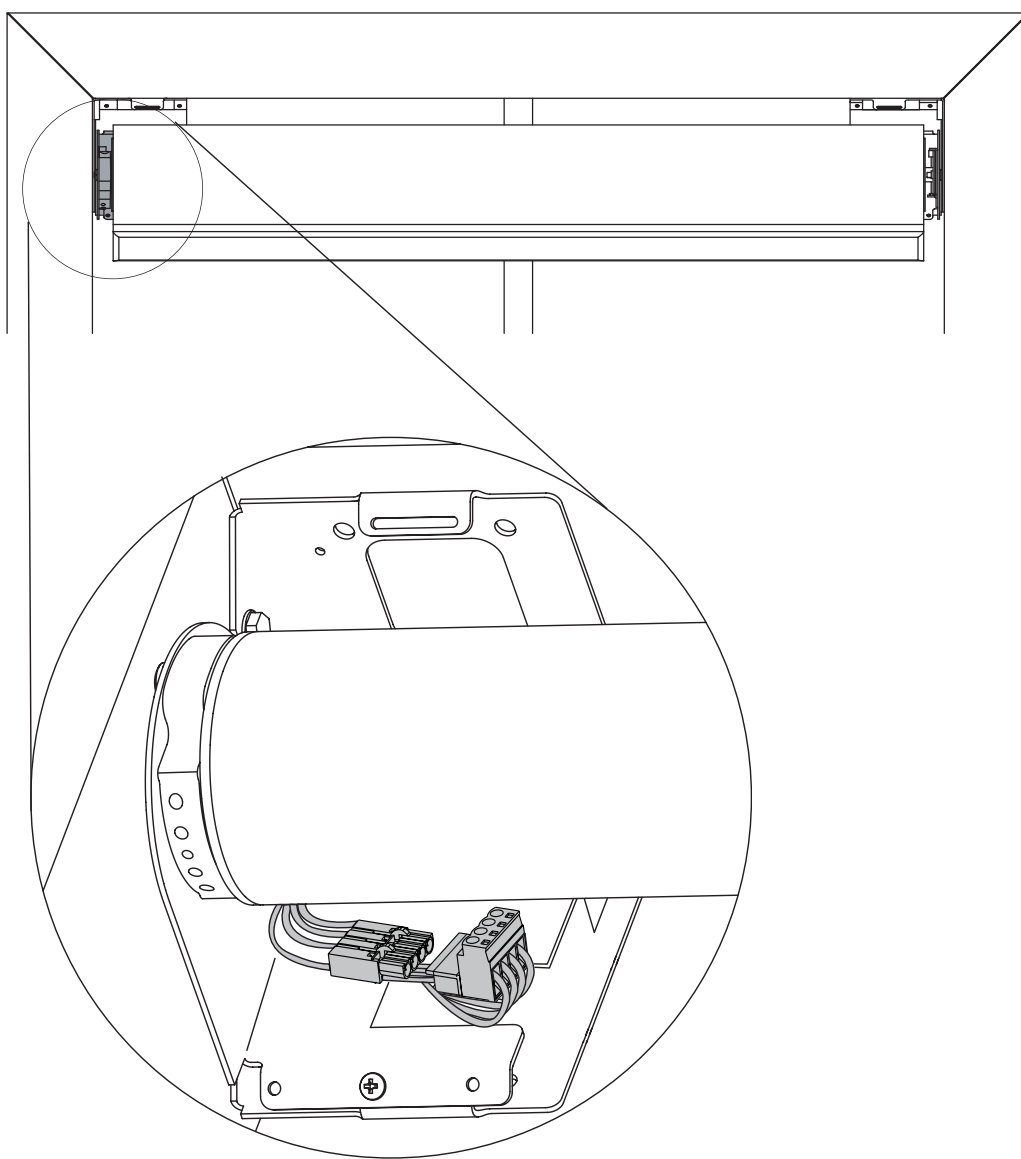
- 7.3 Confirm roller tube turns freely without rubbing on pocket.



8 Connect terminal blocks

8.1 Plug 4-pin terminal block on cable into EDU terminal block. (A cable tie can be used to secure the terminal blocks together)

8.2 Dress wires to ensure fabric does not rub while the shade is moving.

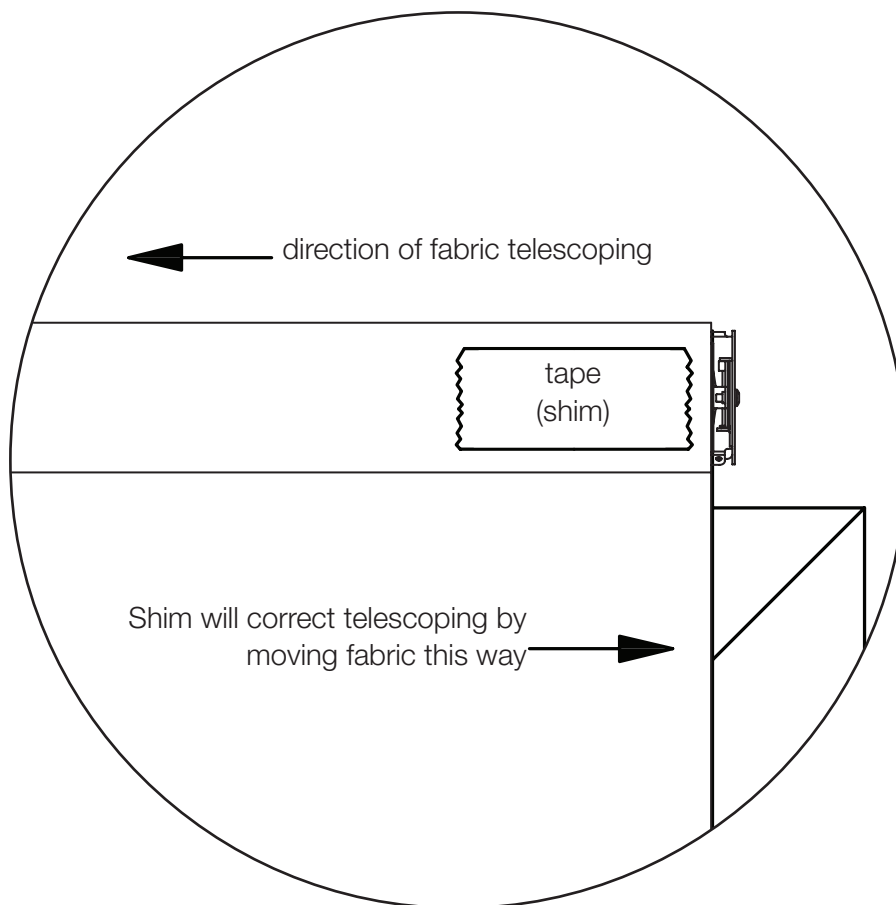


9.1

Use the programming stylus to run the shade up and down using the adjustment buttons (↕), re-level if needed.

NOTICE: Pay careful attention to the shade roll up to ensure that it does not telescope extremely to one side or the other.

Tip: Slight telescoping is normal. However, if the shade is telescoping severely to one side and it is level, press the “close limit button” (■), and lower the shade all the way down using the adjustment buttons (↕). Place a piece of tape on the side of the tube that the fabric is telescoping away from. When finished press the “close limit button” (■) once. This technique is referred to as “shimming”. The shade will always track towards the side that the tape (shim) is placed on.

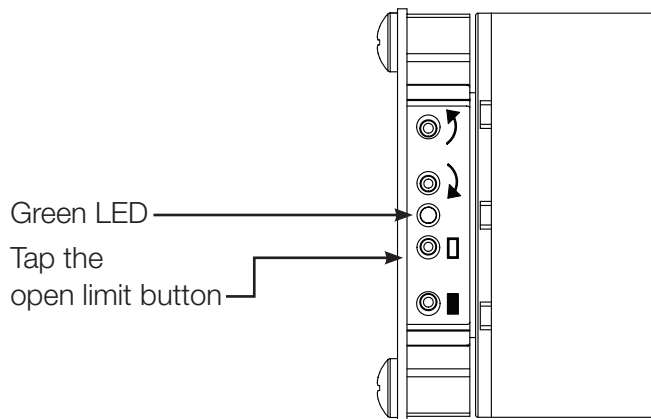


10 Setting limits from the EDU

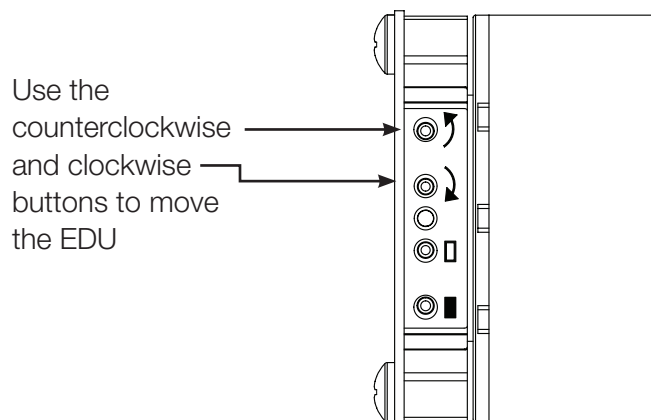
Setting the open limit from the EDU

The open and close limits define the top and bottom of the shade, and are used to determine which direction the shade must turn in order to raise or lower. Refer to the keypad's instruction sheet to set the limits remotely.

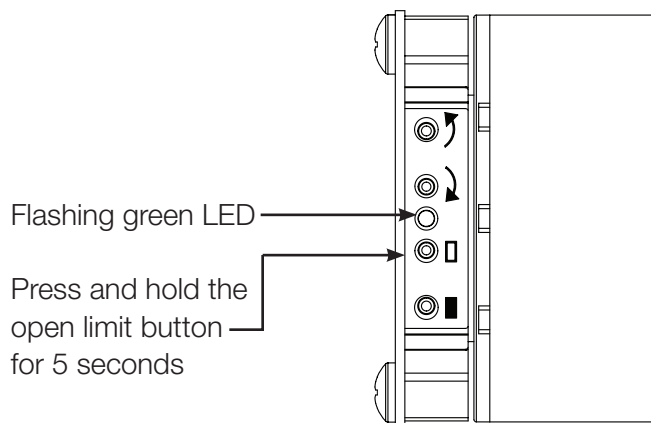
- 10.1** Tap the “Open limit button” (□). The green LED on the EDU will turn on steady, indicating that the EDU is in “Set open limit mode.”



- 10.2** Adjust the position of the EDU to the desired open limit using the clockwise and counterclockwise buttons (↻).



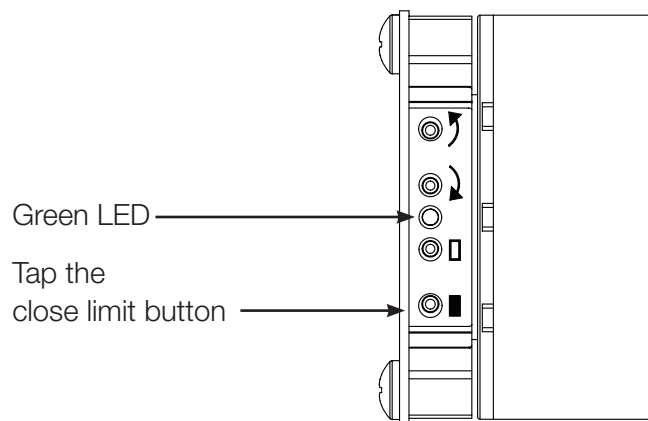
- 10.3** Press and hold the “open limit button” (□) for 5 seconds. The green LED on the EDU will flash for 2 seconds, then go dark, indicating that the current position has been stored as the open limit.



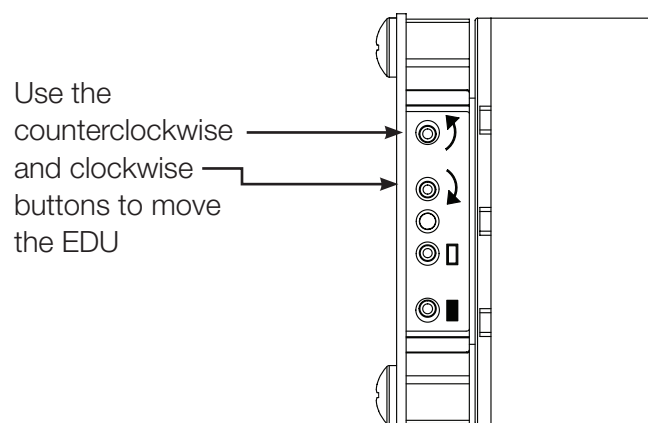
10 Setting limits from the EDU (continued)

Setting the close limit from the EDU

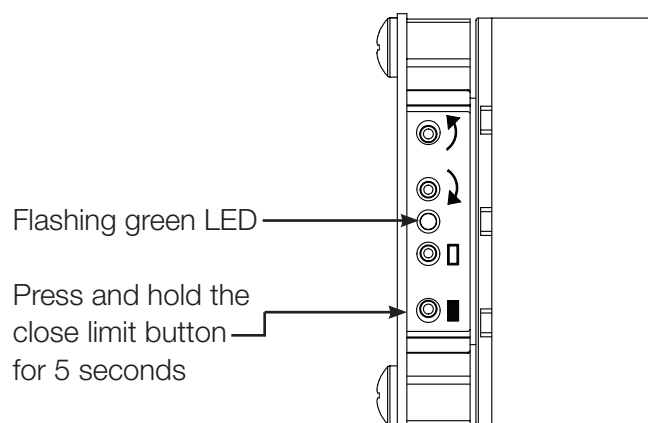
- 10.4 Tap the “close limit button” (■).
The green LED on the EDU will turn on steady, indicating that the EDU is in “set close limit mode”.



- 10.5 Adjust the position of the EDU to the desired close limit using the clockwise and counterclockwise buttons (↻).



- 10.6 Press and hold the “close limit button” (■) for 5 seconds. The green LED on the EDU will flash for 2 seconds, then go dark, indicating that the current position has been stored as the close limit.



11 Verify limits

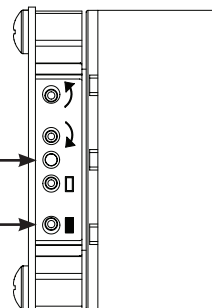
11.1 Verify the open limit by double-tapping the open limit (□) button. The shade will travel to the open limit.

11.2 Verify the close limit by double-tapping the close limit (■) button. The shade will travel to the close limit.

12 Verify communications

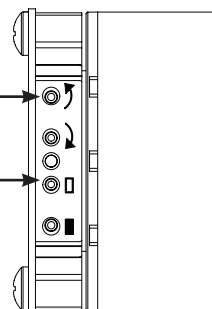
- 12.1** Enter “link diagnostics mode” by pressing and holding the “close limit button” (■) on the EDU for 5 seconds. The green LED will flash quickly for two seconds then turn on steady, indicating the EDU is ready to begin verifying communications with other devices.

Green LED
Press and hold the
close limit button
for 5 seconds



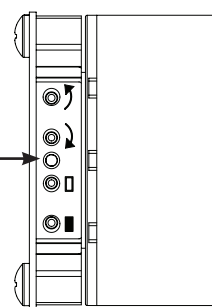
- 12.2** Initiate “link diagnostics mode” by tapping the “counterclockwise button” (↺). The green LED will begin to flash quickly (8 times per second), and the EDU will begin to raise and lower a short distance (“wiggle”).

Tap the
counterclockwise
button
Green LED
flashing quickly



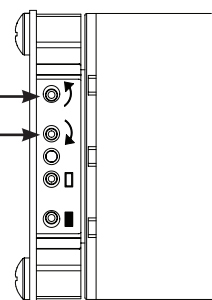
- 12.3** This EDU is now trying to communicate with all other devices. All EDUs communicating on the link will wiggle and flash their green LED quickly. Verify that all other devices are able to communicate with this device. If you discover any EDUs that are not wiggling, verify that the EDU is powered and wired properly. “Link diagnostics mode” will automatically time out after 10 minutes.

Green LED
flashing quickly



- 12.4** Exit “Link Diagnostics Mode”, by pressing and holding the “Close Limit Button” (■) on the EDU for 5 seconds. All EDUs on the link will stop wiggling and their LED will turn off.

LED off
Press and hold the
close limit button
for 5 seconds



13 Programming | restoring default settings

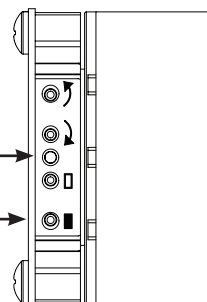
Returning an EDU to its factory default setting

Returning an EDU to its factory defaults will clear out any programming to keypads, but will not affect the limits.

- 13.1** Press and hold the “close limit button” (■) on the EDU for 5 seconds. The green LED on the EDU will flash quickly for two seconds then turn ON steady.

Flashing green LED

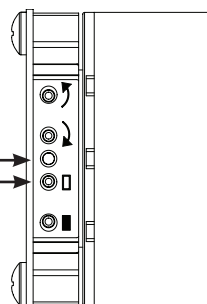
Press and hold the close limit button for 5 seconds



- 13.2** Press and hold the “open limit button” (◻) for 5 seconds. The green LED on the EDU will flash then turn ON steady.

Flashing green LED

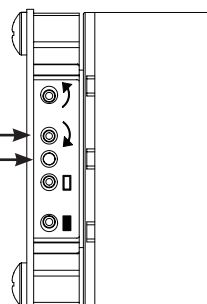
Press and hold the open limit button for 5 seconds



- 13.3** Press and hold the “clockwise button” (↻) for 5 seconds. The green LED on the EDU will flash then turn ON steady.

Press and hold the clockwise button for 5 seconds

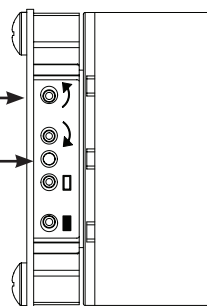
Flashing green LED



- 13.4** Press and hold the “counterclockwise button” (↺) for 5 seconds. The LED on the EDU will flash blue briefly, and then the EDU will reset. The EDU is now restored to factory default settings. The limits will not be affected.

Press and hold the counterclockwise button for 5 seconds

LED will flash blue



14 Troubleshooting

Symptom	Solution
Shade will not move using adjustment buttons on EDU.	EDU is not powered - check EDU Power by unplugging and re-plugging in EDU. LED should flash for 5 seconds. Shade is caught on something - free shade.
Shade does not fully open or fully close.	Limits have been set incorrectly - refer to “Set open limit” and “Set close limit” sections. Shade is caught on something - free shade.
Fabric is not level.	Check that brackets are mounted level. Check that fabric is tracking correctly on the shade tube.
Fabric is not centered over window.	Check that brackets are centered.
Shade does not move smoothly.	Check for binding of shade fabric on side channels. Check fabric tracking.
EDU does not move, and the LED is blinking red slowly four times, and then turning off for 4 seconds.	The EDU has reached its maximum run-time. Wait 20 minutes before attempting to move the shade.
EDU has its red LED on steady.	The EDU is unable to establish communication. Check your wiring.
EDU is blinking its blue LED quickly.	The EDU does not have enough power to operate properly. Refer to the power supply’s instruction sheet to verify your installation. This EDU is being powered by an AC supply. Use an approved 24 V $\overline{=}$ supply, such as the QSPS-P1-10-60.
Keypad does not control shade or sends it to the wrong level.	Limits have been set incorrectly - refer to “Set open limit” and “Set close limit” sections. Refer to the keypad instruction sheet for programming instructions.

[illegible]

[illegible]

[illegible]

Limited Warranty

SCOPE

This limited warranty ("Warranty") covers the Lutron supplied (a) Sivoia® QS Shade System ("Sivoia® QS Shade System"), (b) Sivoia QED® Shade System ("Sivoia QED® Shade System"), (c) manual shade system and (d) alternating current or a/c shade system (each of the foregoing being a "System"). Customer acknowledges and agrees that use of the System constitutes acceptance of all terms and conditions of this Warranty.

LIMITED WARRANTY

Subject to the exclusions and restrictions described below, Lutron warrants that each System will be free from manufacturing defects from the date of shipment by Lutron for a period of (a) one year as to the wall controls, interfaces and system accessories of the Sivoia® QS Shade System ("External Sivoia® QS Components") and (b) eight years as to the other Systems and the electronic drive unit, shade fabric and shade hardware of the Sivoia® QS Shade System. If any manufacturing defect exists in the External Sivoia® QS Components, so long as Customer promptly notifies Lutron of the defect within the one year warranty period and, if requested by Lutron, returns the defective part(s), Lutron will, at its option, either repair the defective part(s) or provide comparable replacement part(s). If any manufacturing defect exists in any of the components of a System other than the External Sivoia® QS Components, so long as Customer promptly notifies Lutron of the defect within the eight year warranty period and, if requested by Lutron, returns the defective part(s), Lutron will, at its option, either repair the defective part(s) or issue a credit to the Customer against the purchase price of comparable replacement part(s) purchased from Lutron as provided below:

Number of years from date of shipment	Percentage of cost of replacement parts credited by Lutron
Up to 2	100%
More than 2 but not more than 5	50%
More than 5 but not more than 8	25%
More than 8	0%

Replacement parts for the System provided by Lutron or, at its sole discretion, an approved vendor may be new, used, repaired, reconditioned, and/or made by a different manufacturer.

EXCLUSIONS AND RESTRICTIONS

This Warranty will be void, and Lutron and its suppliers will have no responsibility under this Warranty, if Lutron or its representatives cannot access any components of the System to inspect, diagnose problems with or repair the System or any of its components as a result of concealment or inaccessibility of such components within a building structure.

This Warranty does not cover, and Lutron and its suppliers are not responsible for:

1. Damage, malfunction or inoperability diagnosed by Lutron or a Lutron approved third party as caused by normal wear and tear, abuse, misuse, incorrect installation, neglect, accident, interference or environmental factors, such as (a) use of incorrect line voltages fuses or circuit breakers; (b) failure to install, maintain and operate the System pursuant to the operating instructions provided by Lutron and the applicable provisions of the National Electrical Code and of the Safety Standards of Underwriter's Laboratories; (c) use of incompatible devices or accessories; (d) improper or insufficient ventilation; (e) unauthorized repairs or adjustments or alterations; (f) vandalism; (g) an act of God, such as fire, lightning, flooding, tornado, earthquake, hurricane or other problems beyond Lutron's control; or (h) direct exposure to corrosive materials.
2. On-site labor costs to diagnose issues with, and remove, repair, replace, adjust, reinstall and/or reprogram the System or any of its components.
3. Components and equipment external to the System, such as, non-Lutron lighting and automation systems; building wiring audio-visual equipment; and non-Lutron time clocks, photosensors and motion detectors.
4. The cost of repairing or replacing other property that is damaged when any System does not work properly, even if the damage was caused by the System.

THIS WARRANTY IS IN LIEU OF ALL OTHER EXPRESS WARRANTIES. ALL IMPLIED WARRANTIES, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY AND OF FITNESS FOR A PARTICULAR PURPOSE, ARE LIMITED TO EIGHT YEARS FROM THE DATE OF SHIPMENT, EXCEPT THAT SUCH IMPLIED WARRANTIES ARE LIMITED TO ONE YEAR FROM THE DATE OF SHIPMENT AS TO THE EXTERNAL Sivoia QS COMPONENTS.

NO LUTRON AGENT, EMPLOYEE OR REPRESENTATIVE HAS ANY AUTHORITY TO BIND LUTRON TO ANY AFFIRMATION, REPRESENTATION OR WARRANTY CONCERNING THE SYSTEMS. UNLESS AN AFFIRMATION, REPRESENTATION OR WARRANTY MADE BY AN AGENT, EMPLOYEE OR REPRESENTATIVE IS SPECIFICALLY INCLUDED HEREIN, OR IN STANDARD PRINTED MATERIALS PROVIDED BY LUTRON, IT DOES NOT FORM A PART OF THE BASIS OF ANY BARGAIN BETWEEN LUTRON AND CUSTOMER AND WILL NOT IN ANY WAY BE ENFORCEABLE BY CUSTOMER.

IN NO EVENT WILL LUTRON OR ANY OTHER PARTY BE LIABLE FOR EXEMPLARY, CONSEQUENTIAL, INCIDENTAL OR SPECIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO DAMAGES FOR PERSONAL INJURY, FAILURE TO MEET ANY DUTY, INCLUDING OF GOOD FAITH OR REASONABLE CARE, NEGLIGENCE, OR ANY OTHER LOSS WHATSOEVER), NOR FOR ANY REPAIR WORK UNDERTAKEN WITHOUT LUTRON'S PRIOR WRITTEN CONSENT ARISING OUT OF OR IN ANY WAY RELATED TO THE INSTALLATION, DEINSTALLATION, USE OF OR INABILITY TO USE THE SYSTEM OR OTHERWISE UNDER OR IN CONNECTION WITH ANY PROVISION OF THIS WARRANTY, EVEN IN THE EVENT OF THE FAULT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, BREACH OF CONTRACT OR BREACH OF WARRANTY OF LUTRON OR ANY OTHER PARTY, AND EVEN IF LUTRON OR SUCH OTHER PARTY WAS ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

NOTWITHSTANDING ANY DAMAGES THAT CUSTOMER MIGHT INCUR FOR ANY REASON WHATSOEVER (INCLUDING, WITHOUT LIMITATION, ALL DIRECT DAMAGES AND ALL DAMAGES LISTED ABOVE), THE ENTIRE LIABILITY OF LUTRON AND OF ALL OTHER PARTIES UNDER THIS WARRANTY ON ANY CLAIM FOR DAMAGES ARISING OUT OF OR IN CONNECTION WITH THE MANUFACTURE, SALE, INSTALLATION, DELIVERY, USE, REPAIR, OR REPLACEMENT OF THE SYSTEM, AND CUSTOMER'S SOLE REMEDY FOR THE FOREGOING, WILL BE LIMITED TO THE AMOUNT PAID BY CUSTOMER FOR THE SYSTEM. THE FOREGOING LIMITATIONS, EXCLUSIONS AND DISCLAIMERS WILL APPLY TO THE MAXIMUM EXTENT ALLOWED BY APPLICABLE LAW, EVEN IF ANY REMEDY FAILS ITS ESSENTIAL PURPOSE.

THIS WARRANTY GIVES YOU SPECIFIC LEGAL RIGHTS. YOU MAY ALSO HAVE OTHER RIGHTS WHICH VARY FROM STATE TO STATE. SOME STATES DO NOT ALLOW LIMITATIONS ON HOW LONG AN IMPLIED WARRANTY LASTS OR THE EXCLUSION OR LIMITATION OF INCIDENTAL OR CONSEQUENTIAL DAMAGES, SO THE ABOVE LIMITATIONS OR EXCLUSIONS MAY NOT APPLY TO YOU.

WARRANTY CLAIMS, TECHNICAL ASSISTANCE AND WARRANTY INFORMATION.

Contact the Lutron Technical Support Center at the numbers provided below or your local Lutron sales representative with questions concerning the installation or operation of the System or this Warranty, or to make a warranty claim. Please provide the exact model number when calling.

The product may be covered under one or more of the following U.S. patents: 6,497,267; 6,983,783; 7,281,565, and corresponding foreign patents. U.S. and foreign patents pending.

Lutron, the Sunburst logo, Sivoia, and Sivoia QED are registered trademarks, and Sivoia QS is a registered trademark of Lutron Electronics Co., Inc.

Technical Assistance

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