LUTRON

Application Note #652

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Heatmiser HVAC Integration with a HomeWorks System

1.0 Overview

Underfloor heating is becoming an increasingly popular means to provide heat for a living space throughout much of the world. A company called Heatmiser has controls that can be used in many countries to control underfloor heating systems. This application note describes how to integrate HomeWorks systems with compatible Heatmiser controls for control of underfloor heating systems.

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2.0 Heatmiser Introduction

Heatmiser is a company specializing in the design and manufacture of underfloor heating controls as well as mobile applications. Lutron has collaborated with Heatmiser to offer simple integration with many of their controls and HomeWorks systems via TCP/IP protocol.

Heatmiser Integ	gration Capabilities	Supported?
	Palladiom thermostat	Yes
	Control from a keypad	Yes
	Radio Powr Savr sensors	Yes
Controis and triggers	Timeclock	Yes
	Lutron Connect (HomeWorks QS)	Yes
	Lutron App (HomeWorks QSX)	No ¹
	Heat	Yes
	Cool	n/a
Operating mode control	Auto	Yes (always goes to Heat)
	Off	Yes
	Emergency heat	n/a
	Green mode	No
Advanced programming	Conditional logic based on Heatmiser settings	Yes
Heatmiser specific	Frost mode	Refer to section 2.3.7

2.1 Features when Integrating Heatmiser with a HomeWorks System

¹ HomeWorks QSX systems will support app control of HVAC zones in Q1 2022.

2.2 Connecting Heatmiser controls to a HomeWorks System

The RS485 to Ethernet converter must be connected to the same Local Area Network (LAN) that the HomeWorks processor resides on. The baud rate of the RS485 to Ethernet converter needs to be set to 4800 Baud.



2.3 Implementing Heatmiser Controls into a HomeWorks Database

2.3.1 Adding HVAC Zones to a HomeWorks Database

To add an HVAC zone to the database, go to the *design* tab of the Lutron Designer software and use the drop-down menu to select *loads*. Next, find the *HVAC Zones* tab on the right side of the screen.

File Edit Reports Tools Help		
design loads	program	activate
Hybrid Home Project	Loads	HVAC Zones
- 1st Floor	Zone #	Zone Name 0

Click **Add load** at the bottom of the screen.

Previous Area Next Area	Collapse 🔺	+ Add load
EUTRON . Technical Support 1.800.523.9466		

For each HVAC zone added, provide a **Zone Name** and select **Operating Modes**. Unchecked modes will be hidden when using the Lutron mobile app. It is important to check only the modes that are necessary so the app is simpler for the end user. Choosing a user friendly zone name is important for the same reason.

Note: Heatmiser controls only work with off and heat modes and do not support fan modes.

Loads	3rd Pa	rty HVA	c		
Zone Name	θ	UID	θ	Operating Modes	Fan Speeds
Radiant Floo	r Heat			Off,Heat	Unknown

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.2 Adding a Heatmiser Control to a HomeWorks Database

To add a Heatmiser control to the database, go to the **design** tab of the software and use the drop-down menu to select **equipment**. Next, find the **3**rd **Party HVAC** device in your toolbox and click the plus sign to add the device.

Note: The default toolbox does not contain this device by default, so it is necessary to edit or create a toolbox to include the 3rd party HVAC device.

File Edit Reports Tools Help		Lutr
design equipment	program	activate transfer diagnostics
HomeWorks QS Project		Equipment Pareis Device HVAC +
Area 001	+ 🖣 X Edit	
		Single zone HVAC 3rd Party HVAC Controller
		Equipment Locations Expand all Collapse all

Once the 3rd party HVAC control has been added to the *Equipment Locations* area, provide a name for the HVAC control and select *HeatMiser RS485 models* as the *Manufacturer*.



Select the model number of Heatmiser RS485 control being integrated into the HomeWorks system.



2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.2 Adding a Heatmiser Control to a HomeWorks Database (continued)

To configure the **Output** tab, assign the HVAC zone by clicking **Assign...** and enter the **UID** for the thermostat.

Output Controller	Settings		
Zone Name 🛛 🕴	UID 🕴	Operating Modes 🛛 🖯	Fan Speeds 🛛 🖯
1st Floor	1234	Off,Heat	Unknown
Assign			

The UID for a RS485 wired Heatmiser control is a two digit number and is set up using the applicable Heatmiser manual at www.heatmiser.com/en/heatmiser-manuals. Up to 32 UIDs can be assigned to one 3rd party HVAC control. For example, address 1 of 32 would be entered as "01" into the Lutron Designer software. When more than 32 UIDs are required, a second 3rd party HVAC control must be added to the system and another RS485 to Ethernet converter must be used.

Under the **Controller Settings** tab, enter the IP Address of the RS485 to Ethernet converter into the **Address** field and ensure that the **Port Number** is correct (varies based on the RS485 to Ethernet converter). A **Username** and **Password** is not usually necessary because raw TCP is being used to communicate with the Heatmiser, not Telnet. The network settings are configured in the RS485 to Ethernet converter.



2.3.3 Link Assigning Heatmiser Controls to Processor Ethernet Connections

Heatmiser controls communicate with the HomeWorks processor by sending RS485 communication through an RS485 to Ethernet converter. As a result, the Heatmiser control appears as a network device to the HomeWorks processor and must then be assigned to an Ethernet connection on one of the 16 possible processors.

To assign a Heatmiser control to an Ethernet connection, first select *link assignment* from the *design* tab drop down menu. Click *Ethernet* under the processor to which the Heatmiser control is to be assigned.

design link assignment program
HomeWorks QS Project
First Floor
Equipment Room
Processor LV21
Processor 1
Link 1 (HWQS RF)
Link 2 (QS)
Ethernet

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.3 Link Assigning Heatmiser Controls to Processor Ethernet Connections (continued)

Select *Ethernet Devices* from the *Show* filter on the *Assignable Items:* window on the right side of the screen.

Ethernet
Expand all Collapse all
Assignable items: Show Ethernet Devices
HomeWorks QS Project 1 of 2 Assigned
First Floor 1 of 2 Assigned
Equipment Room 1 of 2 Assigned
HeatMiser (Thermostat)

Check the box for the zone that you would like to assign to an Ethernet connection and it will appear in the list of assigned Ethernet devices in the lower right corner of the software.

Item Description	θ	Туре	θ	IP Address	θ	Port 0)	Username	θ	Password	θ
First Floor + Equipment Room + HeatMiser		Thermo	stat			8068					

The *IP Address* and *Port* numbers are the numbers used by the RS485 to Ethernet converter. If the converter communicates using the application layer protocol of Telnet, the converter would have a *Username* and *Password* that the processor would require in order to send outbound strings of communication.

Each 3rd party HVAC interface counts as 1 outbound connection in the HomeWorks system. Each HomeWorks QSX processor or Gateway has 5 available Ethernet connections. Refer to the chart below for HomeWorks QS connection quantities.

	Etherne	et Connections Available	e	
HomeWorks QS Software Version	Processor 1 – Remote Access Enabled	Processor 1 – Remote Access Disabled	Processors 2–16	Ethernet Device Assignment
7.0 and newer	3	5	5	Manual, link assignment
Before 7.0	3	4	5	Automatic, round-robin

To disable remote access, you'll need to check the box next to either **Disable Home Control+ Remote Access** under **Ethernet or, in newer versions of QS software, Disable Alarm.com integration** for the first processor on the **Design > Link Assignment** screen:

b. And under the *Activate > Processors* screen:



Ethernet

Lutron does not recommend using the Home Connect+ app for new or upgraded HomeWorks QS installations. The



Connect app offers enhanced capability and is recommended for new and upgraded installations. See <u>Lutron Application</u> <u>Note #649</u> at www.lutron.com for additional information on the Connect app.

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.4 Using Heatmiser Controls with a Palladiom Thermostat (version 11.0 and newer)

The final step is to assign any Palladiom thermostats that will be used to also control the setpoints and modes.

Heat On Be Auto	Set On

Palladiom Thermostat

The Palladiom Thermostat is a QS wired link device which can act as a remote thermostat control for Heatmiser controls. It takes one address of the 99 available on a QS link and there can be up to 32 Palladiom thermostats per QS link. When using a Palladiom thermostat with Heatmiser equipment, the sensor within the Palladiom thermostat is not used by the system. The Palladiom thermostat is available in Lutron Designer software version 11.0 or newer.

Click **Assign...** under the **Assigned Devices** field.

Output Controller Settings								
Zone Name 0	UID 0	Areas θ	Operating Modes θ	Fan Speeds θ	Assigned Devices			
Kitchen Radiant	03	Hybrid Home Project	Off,Heat	Unknown 🙏	Assign			
Assign								

Then click **Assign** for the Palladiom thermostat that will control the zone.

Nie Assign	×
Expand all Collapse all	Advanced Settings
Main House	Assign
1st Floor	Assign
- Kitchen	Assign
Radiant Heat Control	Assign

The name of the Palladiom thermostat will now be visible in the **Assigned Devices** field.

Output Controller Settings									
Zone Name 0	UID 0	Areas 0	Operating Modes 0	Fan Speeds 0	Assigned Devices				
Kitchen Radiant	03	Hybrid Home Project	Off,Heat	Unknown 🔥	• Kitchen • Radiant Heat Control				
Assign									

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.5 Changing Setpoints and Modes from Keypad Buttons, CCIs, Sensors, or Timeclock Events

The first step, as with any keypad button or CCI, would be to select the **Program Type**, **Button Type**, and **LED Logic**: for the button.



Once the button has been configured, select *HVAC Zones* from the *Assignable Items* drop down menu. Find the zone to add to the button and hover the cursor over the checkbox to the right of the zone name. In the window that appears, select the parameters that need to change based on the button press. Temperature setpoint, schedule status, and operating mode can be adjusted from keypad button presses.

📲 Kitchen Radiant 🗌	•
	Temperature Setpoint
	□ Target °F
	Schedules
	O Unaffected
	Hold
	Run
	Operating Mode
	Unaffected Off
	Heat
Item Description	Fan Speed
	◯ Unaffected

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.5 Changing Setpoints and Modes from Keypad Buttons, CCIs, Sensors, or Timeclock Events (continued)

To program an occupancy or vacancy sensor to control a Heatmiser device, be sure to select **occupancy** from the **program** tab drop down menu and then select the sensor that is to be programmed.



Temperature setpoint, schedule status, and operating mode can be adjusted from sensors.

File Edit Reports Tools Help	Lutron Designer - G:\SSET\Residential Systems\RadioRA 2\Application Notes\3rd Party HV
design program occupancy	activate transfer diagnostics
Selected Area: Previous Area Next Area	Program Type Normal Sensor Type: Occupancy Grace Period
First Floor 🕨 Kitchen	Occupied Unoccupied
Custom Occupancy/Vacancy Additional sensor timeout	Use shared scene Assignable Items Show All The HVAC Zones
	First Floor 0 of 3 Active Zones
	Equipment Room 0 of 3 Active Zones
	CoolMaster zone
	heatmiser zone
	HVAC Zone 003

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.5 Changing Setpoints and Modes from Keypad Buttons, CCIs, Sensors, or Timeclock Events (continued)

To program a timeclock event to control a Heatmiser device, select *timeclocks* from the *program* tab drop down menu.



Create a new timeclock event, give it a name, and select desired days of the week and time of the event. On the right side of the screen, select the **Program Type** and the **HVAC Zones** to be affected by the event. Timeclock events can be used to adjust temperature setpoint, schedule status, and operating mode.

design	program	timeclocks		activate	transfer	diagnostics
design Show home owner's time Front Exterior Rear Exterior Home and Away Timeclock 001 Weekly Events Ove Timeclock Event 001 Su M Tu W	clocks ⑦	timeclocks lendar Edit	Program Type Use shared s Assignable Iter Expand all Colla Hybrid Ho Main H 1st	Activate Normal Cene Share this scene ms Show A HVAC Zon pse all me Project 1 of 4 Active Zone Floor 1 of 4 Active Zone Kouse 1 of 4 Active Zone Theor 1 of 4 Active Zone T	transfer es in All A Zones 72°F s 72°F s 72°F 0 of 1 Active Zones ctive Zones 72°F 72 , Unaffected, Unaff	reas
Su M Tu W Add timeclock even	t	×		 1st Floor Kitchen Radiant 	72 , Unaffected, Unaff Temperature Setpoint Image: Target 72 °F Schedules Image: Unaffected Hold Run Operating Mode Image: Unaffected Off Heat	ected, Unaffected
					Fan Speed	(?)

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.6 Programming 7 Day Schedules

The Lutron Designer software can be used to create 7 day schedules which allow for automatic control of HVAC setpoints, up to 4 times per day, with the aim of maximizing energy efficiency and comfort. Programmed schedules are executed on a zone by zone basis although copying schedules from one zone to another is allowed to facilitate faster programming.

To program an HVAC schedule to control a Heatmiser zone, select *thermostat* from the *program* tab drop down menu.

program	devices 🔻
	program
	devices
en 🕨 Entry	timeclocks
	occupancy
	thermostat

Next, select the desired HVAC zone.

1
1

On the right side of the screen, there will be the option to edit an existing schedule or to click "+" to add a new schedule. Each zone can have 1 schedule run per day for a maximum of 7 independent schedules per zone. There can be up to a maximum of 4 events that are triggered at fixed times throughout the schedule.



Schedules for each HVAC zone in the system are programmed independently. If two or more zones have the exact same scheduling requirements, copying/pasting of schedules is allowed to increase programming efficiency. To copy a schedule from one zone to another, right click the name of the *HVAC Zone* that contains the schedule to be copied. Click *Copy Schedules Ctrl+C*. Click the *HVAC Zone* to be programmed and click *Paste Schedules Ctrl+V* to copy the schedule to that zone.



Note: When coping schedules, only single setpoint schedules can be copied to other single setpoint zones and only dual setpoint schedules can be copied to other dual setpoint zones.

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.7 Frost Mode Implementation

Frost mode is used primarily when the residents are away on vacation where the thermostat setpoints are set just above the level where the pipes would freeze. The purpose is to save energy and not have the equipment run as frequently when the residents are away from the home for an extended period of time. The typical setpoint for frost mode would be between 5 °C to 7 °C.

The HomeWorks system directly supports heat and off modes. The HomeWorks system does not directly support frost mode like Heatmiser controls. There is a way to simulate frost mode with the HomeWorks system through the programming of a keypad to change the setpoints of the zone(s) to a level equivalent to that of frost mode.

To set up frost mode, use a keypad button press to change the setpoint(s) of the zone(s) to the typical frost mode level.

Select the keypad to be programmed from under the *devices* section of the *program* tab. Name one of the buttons "Frost Mode" or "Frost". This could also be part of a button called "Vacation" which would set the frost mode as well as enable vacation mode and other desired vacation functions. Set the *Button Type:* and *LED Logic:* next. In this case, a *Toggle* button with *Scene* LED logic will be used.



Select the Heatmiser zone that is to be programmed to the button and enter the target setpoint between 5 °C to 7 °C for the **Press On** function. Set the schedule status to **Hold**.

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Press On Off Level	Double Tap Hold
Use shared scene Share this s	scene
Assignable Items Show All	HVAC Zones 🔽 in Current Area
Expand all Collapse all	
Area 001 🖌 1 of 1 Active	Zones 5°C, Hold
📲 Heatmiser Zone 🛛 🗐	5 , Hold, Unaffected, Unaffected
	Temperature Setpoint Image: 5 °C Schedules Unaffected Hold Run Operating Mode ? Unaffected Heat
	Fan Speed ? Image: Unaffected Image: Control of the second secon

2.3 Implementing Heatmiser Controls into a HomeWorks Database (continued)

2.3.7 Frost Mode Implementation (continued)

For the **Off Level** function, have the button adjust the target setpoint back to a comfortable temperature (e.g., 21 °C). Set the schedule status to **Run**.

Press On Off Level	Double Tap	Hold		
Assignable Items Show All	HVAC Zones	in Current Area		•
Area 001 🗹 1 of 1 Active	Zones 21°C, Run			
Heatmiser Zone <table-cell></table-cell>	21 , Run, Unaffi Temperature Setpo Target 21 • Schedules Unaffected Hold Run	ected, Unaffected	•	
	Operating Mode Unaffected Of Heat Fan Speed Unaffected	ff ⑦		

If the setpoint cannot be adjusted below 10 °C, change the minimum setpoint to 5 °C for each Heatmiser zone to have this feature. To do this, go to the *design* tab and finding the thermostats under *Equipment*. Select the thermostat and click *Properties*. *Minimum Setpoint* must be between 5 °C to 21 °C and *Maximum Setpoint* must be between 27 °C to 45 °C.

Equipment Location Prop	erties
Location name: here	stmiser
	Cool * 55 Set Temp
Properties Notes	
Selected Decision operates	d
Maximum Setpoint (°C)	
Inter Message Delay (115)	

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3.0 Frequently Asked Questions (FAQs)

What are the typical forms of underfloor heating?

Typically, underfloor heating is performed one of two ways: using an electric heating element or liquid flowing through a closed loop of pipe from a furnace (hydronic). The liquid flowing through the pipes of the hydronic system is a combination of water and an anti-freeze.

Is the Heatmiser Neo app supported for integration with HomeWorks systems?

Presently, the Heatmiser Neo app is not a supported control platform. Lutron is continuously innovating and expanding integration capabilities thus leaving the door open for future integration possibilities with software like the Heatmiser Neo app.

4.0 Appendix A – RS485 Heatmiser System Diagram Example



5.0 Appendix B – Discontinued Wi-Fi Heatmiser Thermostats

5.1 Connecting Heatmiser Wi-Fi Controls to the HomeWorks System

Wi-Fi Heatmiser controls must all be connected to the same LAN where the HomeWorks processor(s) reside(s).



5.2 Implementing Heatmiser Wi-Fi Controls into a HomeWorks Database

5.2.1 Heatmiser Wi-Fi Thermostat Settings in a HomeWorks Database

On the **Output** tab for the Wi-Fi thermostat, enter the PIN of the Heatmiser control into the **UID** field. The unique four digit PIN for Wi-Fi Heatmiser controls is configured in the Heatmiser Wi-Fi Setup Utility located at www.heatmiser.com/en/download/70/wifi-stat-setup-utility/5154/win.zip. This is done while the Heatmiser control is connected to the computer over the network or by directly configuring the .txt file seen when connecting the Heatmiser control directly to the computer.

Output Controller Settings							
Zone Name	θ	UID	θ	Operating Modes	θ	Fan Speeds	θ
1st Floor		1234		Off,Heat		Unknown	
Assign							

Note: In the HomeWorks software, only one Wi-Fi Heatmiser control UID/PIN is allowed per 3rd party HVAC control.

Setup of the Wi-Fi Heatmiser network settings is handled by this Heatmiser Wi-Fi Setup Utility.

Under the Controller Settings tab, enter the IP Address of the Wi-Fi Heatmiser control into the Address field and ensure



that the **Port Number** is correct (Wi-Fi devices use 8068). A **Username** and **Password** is not typically necessary because raw TCP is being used to communicate with the Heatmiser control, not Telnet. The network settings are configured in the Heatmiser Wi-Fi Setup Utility.

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